

The State of Agriculture in Sacramento County

Based on the 2012 Crop & Livestock Report

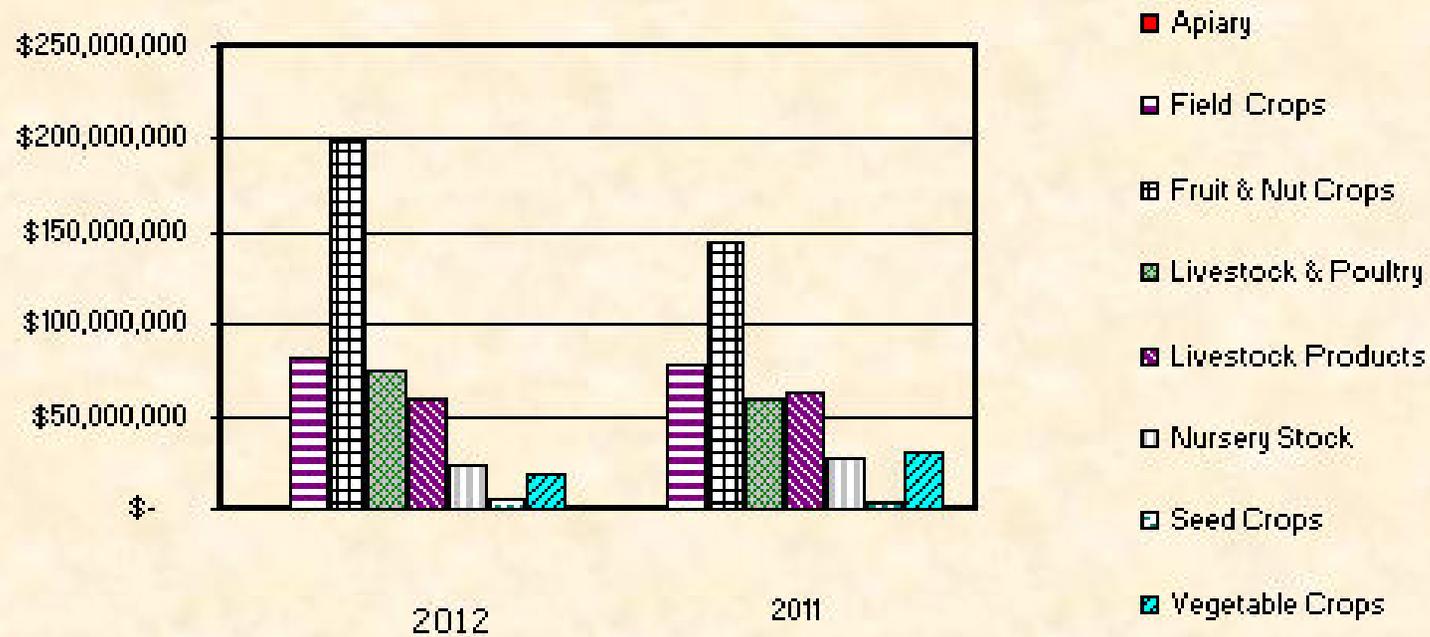
Leading Commodities

- Top Five Commodities have remained fairly stable
 - Wine grapes have topped the list since 1998
 - Milk has been number 2 since that date and was number 1 prior to that
 - Poultry has moved up and surpassed pears
 - Field corn also moved up
 - Pears round out the top 5

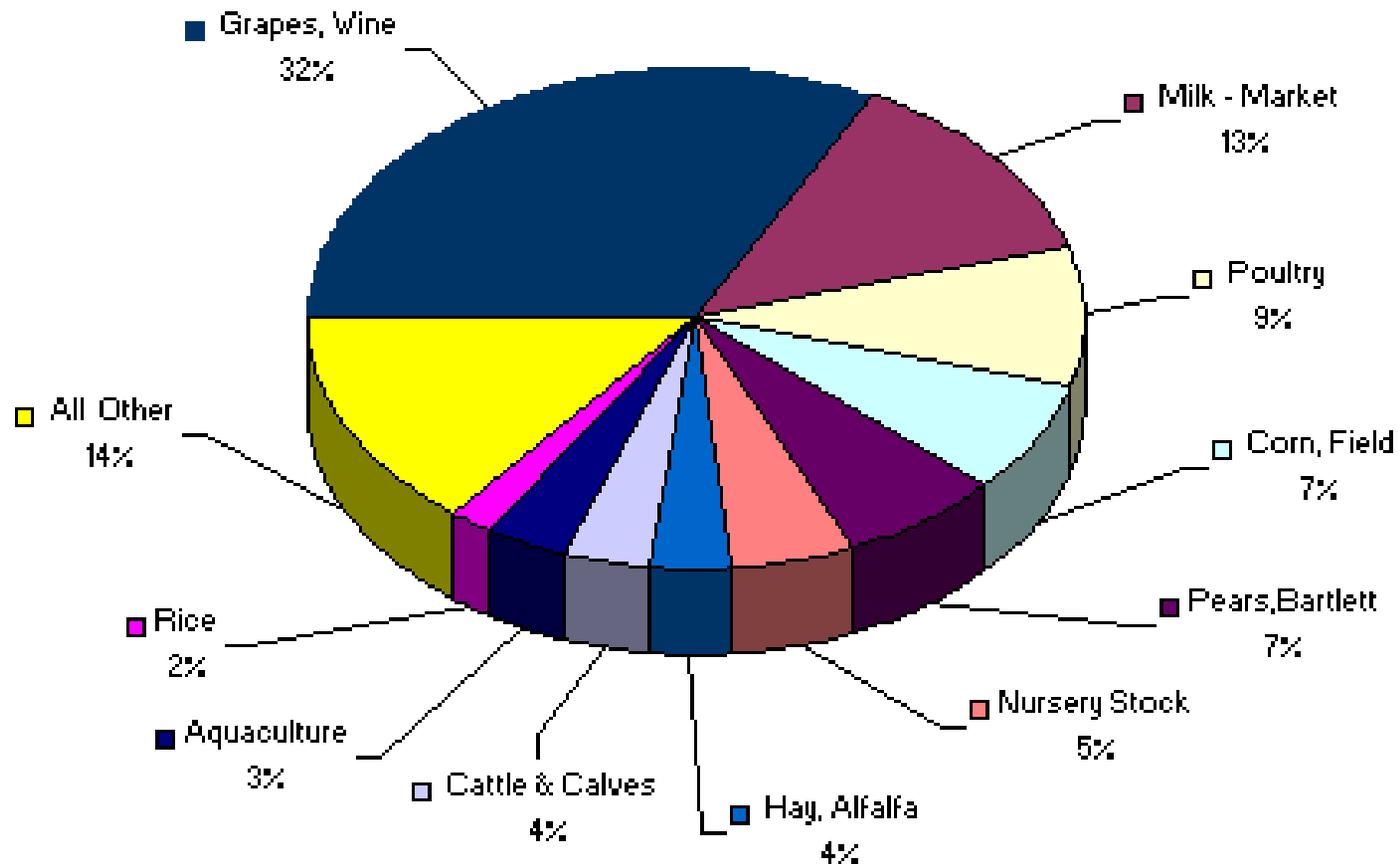
Gross Value of Ag Production

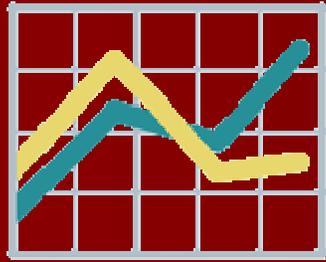


Types of Ag in Sacramento



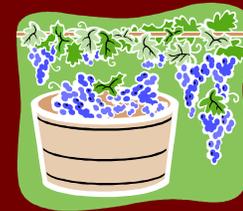
A Bigger Piece of Pie

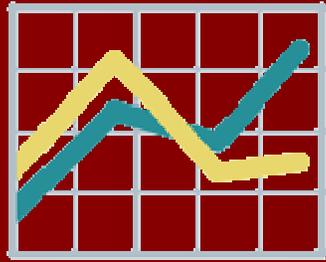




Trends

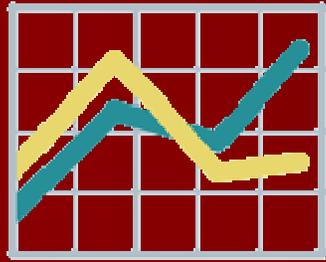
- Wine grapes increased on all fronts this year
 - Acreage up 18.9%
 - Yield up 24.6%
 - Price per ton up 8.6%
 - Resulting in record year 60.9% increase in value
- Poultry increased in value by \$13.3 million dollars (44.6%) – Contributing factors include:
 - Number of chickens raised doubled although price dropped 24%
 - Number of turkeys increased by 15% and price increased by 7%





Trends

- Rice is back in the top ten due to both an increase in acreage and price per ton
- Number of head and liveweight of cattle and calves dropped (drought & poor pasture conditions) but unit price was up so their overall value was flat
- Nursery continued to slump during the down economy but we are hopeful that as the economy recovers so will our nursery production



Trends

- Aquaculture increased slightly
 - Price and demand for caviar decreased significantly
 - Price and demand for sturgeon meat increased



Agricultural Issues in Sacramento County

■ Water

- Drought
- The Delta Plan
- Regulation of ground and surface water
- On the horizon, regulation of ag nutrients



■ Invasive Pest Pressures

- Continued LBAM phytosanitary requirements
- Brown Marmorated Stinkbug



Agricultural Issues in Sacramento County

- Continued challenges of ag-urban interface
 - Elk Grove SOI
 - SE Connector



Success Story



